Financial Goal Setting

1. Circle the number that shows how comfortable you feel in each of the following areas with 0 being low and 10 being high.

0	1	2	0							
		~	3	4	5	6	7	8	9	10
0	1	2	3	4	5	6	7	8	9	10
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☐ Banking☐ Savings☐ Health Benefits/ Coverage						ge	☐ Housing☐ Insurance☐ Other:			
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	0 0 0 0 0 do yo	0 1 0 1 0 1 0 1 0 1 0 1 do you mos	0 1 2 0 1 2 0 1 2 0 1 2 0 1 2 0 1 2 0 1 2 do you most want Ban Ban Sav d Head	0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 do you most want to impress Banking Banking Savings Health Beress all could you set for that seed to make progress towards.	0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 0 1 2 3 4 do you most want to improve? Banking Savings d Health Benefits/ Corollar could you set for that area?	0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 0 1 2 3 4 5 do you most want to improve? Banking Savings d Health Benefits/ Coverage and could you set for that area?	0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 0 1 2 3 4 5 6 do you most want to improve? Banking Savings Health Benefits/ Coverage all could you set for that area?	0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 0 1 2 3 4 5 6 7 do you most want to improve? Banking Savings Health Benefits/ Coverage Dal could you set for that area?	0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 0 1 2 3 4 5 6 7 8 do you most want to improve? Banking Hou Savings Insured Health Benefits/ Coverage Others of that area?	0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 do you most want to improve? Banking Ba

