

**Financial Coaching Institute 2010
COACHES' Program Evaluation:**

What month did you start working with your partner at the Financial Coaching Institute?

- Oct '09 Nov '09 Dec '09 Jan '10 Feb '10 Mar '10

How many times did you meet with your partner during the course of the program?

- 1 2 3 4 5 6 7 or more

How did you and your coach work together during the course of the program? (Check all that apply.)

- Telephone Email In Person at FEC In Person at other locations

Please check the boxes of the Workshops you attended during the course of the program:

- January 2010: Starting Your Financial Plan in 2010**, with Deb Neubauer of the Financial Edu. Center

If you attended, did you find this workshop helpful, providing you and your partner with new ideas and inspiration? Please rate on a scale of 0 to 10, 0 being low and 10 being high.

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|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- February 2010: Understanding Credit in 2010**, with Ellen Bernards of Green Path Financial

If you attended, did you find this workshop helpful, providing you and your partner with new ideas and inspiration? Please rate on a scale of 0 to 10, 0 being low and 10 being high.

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|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- March 2010: Saving for A Goal**, with Amanda Wilson, UW Credit Union

If you attended, did you find this workshop helpful, providing you and your partner with new ideas and inspiration? Please rate on a scale of 0 to 10, 0 being low and 10 being high.

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|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
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What was your partner's goal entering the program?

Were they successful in making progress toward one of their goals? Yes No Don't know

Which part of your coaching and/or the program best motivated your partner to work toward their goal?

Do you have any feedback to help us improve when planning the next Financial Coaching Institute?

Please rate your overall volunteer experience in the Financial Coaching Institute, 0 being low and 10 being high.

0	1	2	3	4	5	6	7	8	9	10
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Administration Evaluation:

This survey is anonymous and for administrative use only. Administrative staff appreciates your candid feedback.

Did you find the administrative staff generally available and reliable? Yes No Sometimes

How did the administrative staff best help you to be a confident, informed coach?

Is there anything you wish the administrative staff would have done differently?

Please rate the administrative staff's performance on a scale of 0 to 10, 0 being low and 10 being high.

0	1	2	3	4	5	6	7	8	9	10
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>