

Financial CHANGE Program 2010-2011

**Volunteer
Today!**

- *Do you enjoy motivating people?*
- *Are you interested in helping people reach their goals?*
- *If so, then you can be a coach at Dane County Extension Financial Education Center*

This unique opportunity will pair you with someone who is currently working on a specific financial goal.

You are not expected to be an expert in finance, but rather to be a supportive confidant, encouraging your partner to achieve their financial goal laid out at the beginning of the program.

You and your partner are required to attend monthly workshops facilitated by the Financial Education Center and are encouraged to communicate between the monthly meetings.

No experience is necessary, training will be provided.

Coach Training:

October 12 & 14, 6:00 – 8:00p.m.

Monthly Meeting Sessions:

3rd Thursday of Every Month 6:00 – 7:30p.m.

All Training and Monthly Sessions held at the Financial Education Center, 2300 S. Park Street

For more information: Call our office at (608) 283-1260

Financial Education Center



Center for
Financial Security 
UNIVERSITY OF WISCONSIN-MADISON

Financial Education Center
c/o Financial CHANGE Program at 2300 S Park St Ste 101, Madison WI 53713
<http://fec.uwex.edu>

Financial CHANGE Program 2010-2011

Financial CHANGE Program Volunteer Application

Name: _____

Address: _____

Preferred Phone: _____

Alternate Phone: _____

E-mail: _____

Employer: _____

Language: English, Hmong, Spanish, Other

How did you hear about us?

A friend FEC Walk-in

Online, which website _____

Other, specify _____

Prior Experience:

Secretarial/Reception Financial

Counseling/Mentoring Teaching

Tax preparer Other

Are you over 18? Yes No

OPTIONAL Demographic Information:

Were you born between 1946 – 1964? Yes, No

Education: High School or Equiv, Some College

Associate's Degree, Bachelor's Degree

Master's Degree / PhD, Other _____

Gender: Female Male

Disability: Yes No

Race: _____

Ethnicity: _____

Commitment:

4-hour training course (two evenings)

2-hours per month for 6 months

Flexible scheduling

STATEMENT:

The Financial CHANGE Program is a collaboration between the Dane County Extension Financial Education Center and the University of Wisconsin-Madison. The program offers free, confidential financial coaching to help individuals and families manage their money and improve their financial futures. As a trained volunteer, you may work with individuals one-on-one on:

•Starting and maintaining a budget

•Savings toward a goal

•Understanding credit

•Basic money management

•Banking (traditional or alternative)

By completing this application, you agree to attend two 2-hour training courses and all coaching sessions. You understand that you will be matched with an individual in need of financial guidance, and you agree to work with your partner for a minimum of 6 months to provide support and encouragement. All trainings and workshops will be held at the Financial Education Center, 2300 S. Park Street, Madison.

Applicant Signature: _____ **Date:** _____

Please send completed application to:

Financial Education Center: 2300 S. Park Street, Suite 101, Madison, WI 53713 OR FAX 608-261-9727

Volunteering Questions? Email Sutra Ginder Ginder@co.dane.wi.us or call (608) 283-1260

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